

4.12 Position Description (Established 1998).

You now have the capability that allows you to enter a Position Description (PD) from a remote CRT (or PC that can function as a CRT) and have the PD transmitted electronically to the Personnel Cabinet.

The process represents a high performance system to allow the PD to flow on-line with the P-1 for preparation and processing. That is, the PD processing speeds can be increased substantially while achieving even greater accuracy levels in the initial preparation of the PD. One of the reasons for this is because of the on-line edit capabilities which notifies the preparer immediately of certain types of problems. For example, the primary task and duties of the position have to equal 100%, or the system will tell you immediately if you only entered 90%.

Transmission (i.e., messenger) and other such “wait state” time is in effect eliminated. And that is where most processing time is consumed. Elimination of messenger time also reduces a security problem that some agencies may have. There is also less chance of the PD being lost or misplaced.

The on-line PD eliminates the need for you to know a lot of technical reference material to prepare a PD. For example, the system automatically tells you which particular fields on the PD need to be completed for a given action.

Another feature about the on-line PD is the history of a PD will be maintained, which means you can look at a PD, and keep track if the PD is still pending or approved.

Special Security Procedures are Required Prior to Authorized Use of the On-line PD

The on-line PD System requires a User ID to be assigned to each individual assigned to the system. Each person authorized by the agency to type a PD on the terminal must have a unique password. And the password must be changed periodically to avoid any possible security breaches.

There are three available levels to update or add a PD. It is up to the discretion of the appointing authority who the users will be in the first two levels (which are optional).

Anyone who has been authorized to Express a P-1 will have update capability to enter a PD at level three.

Creating and Sending PD's to the Personnel Cabinet Electronically.

TPDV 05/29/1998	KENTUCKY PERSONNEL CABINET POSITION DESCRIPTION (PD) Menu Screen	PEPCSD01 13:48:26
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CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
—	—	—	—	—	—	—

Add a PD =====> _

Work with a PD =====> _

Approve / Deny a PD =====> _

EFFECTIVE DATE: _____

ENTER=NEXT SCRN
CLEAR=END
PF10=MENU

1. A. If you are creating a PD, type an "X" in the field following "Add a PD". (See instructions beginning on page 4.57).
 - B. Prior to submission of the PD to the Personnel Cabinet, if you want to change a newly created PD, type "X" following "Work with a PD". (See instructions on page 4.63).
 - C. Prior to submission of the PD to the Personnel Cabinet, if you wish to delete a newly created PD, type an "X" following "Approve/Deny a PD". (See instructions on page 4.76).
2. Press enter and wait for the next screen, or you may clear the screen to end the processing.

ADD A PD

1. The first sample shows you how to add a PD.
2. Once the PD has been approved or denied by the Personnel Cabinet, the PD cannot be updated or changed.
3. PD's are needed when submitting Establishment, Reclassification, or Reallocation P-1's.

TPDV	KENTUCKY PERSONNEL CABINET				
12/09/1999	POSITION DESCRIPTION (PD)				PEPCSD01
	Menu Screen				13:48:26

CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
47	792	01	01	00	00	040

Add a PD =====> **X**

Work with a PD =====> **_**

Approve / Deny a PD =====> **_**

EFFECTIVE DATE: 01/01/2000

ENTER=NEXT SCRN CLEAR=END PF10=MENU

This screen is used to enter the position number and effective date. Effective date is required and must match the P-1's Effective Date.

Pressing the "Clear" key during the Add process of a PD will take you out of this system without saving any of your work. You must complete all screens to Add (save) your PD.

How to Create (Add) a PD.

4. Select ADD on the Security Screen, press Enter to proceed to the next screen.

TPDV	KENTUCKY PERSONNEL CABINET					PEPCSD10
12/09/1999	POSITION DESCRIPTION (PD)					13:50:10
ADD						
CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
47	792	01	01	00	00	040
Request: Establish <input checked="" type="checkbox"/> Reclass <input type="checkbox"/> Realloc <input type="checkbox"/> Other _____						
Employment: Full-time <input checked="" type="checkbox"/> Part-time <input type="checkbox"/> Interim <input type="checkbox"/>						
Current Title Code: _____						
Proposed Title Code: <u>9020</u>						
If filled, name of incumbent: _____						
Statement of Duties: Briefly state the main function of the job.						
Performs routine clerical work under immediate supervisor.						

ENTER=NEXT SCRN PF3=PREV SCRN PF5=MENU PF10=MENU CLEAR=END						

5. This screen is used to enter the action being requested.
6. Press enter to proceed to the next screen.

7. This screen allows you to enter up to seven primary tasks which shall equal 100%. The Average % of time **MUST** total 100%.

Seq	Avg % of Time
1	50%
2	50%
3	000
4	000

ENTER=NEXT SCR N PF3=PREV SCR N PF5=PD MENU PF8=DUTY 5-7 PF10=MENU CLEAR=END

8. Press enter to proceed to the next screen.

NOTE: To see additional lines for duties, **press PF-8.**

12/09/1999	KENTUCKY PERSONNEL CABINET	PEPCSD11
13:50:54	POSITION DESCRIPTION (PD) - ADD	PAGE: 1

List up to seven (7) primary tasks and duties performed by the position.
Begin with the most important duty. Be specific as to the duties and responsibilities of the position.

Seq		Avg % of Time
5	_____	

	_____	000
6	_____	

	_____	000
7	_____	

	_____	000

ENTER=NEXT SCRIN

PF5=PD MENU PF8=DUTY 1-4 PF10=MENU CLEAR=END

[illegible]

10. Press Enter to proceed to the next screen.

11. This screen indicates the essential functions of an incumbent for Americans with Disabilities Act (ADA), to ensure communication accessibility for individuals with visual and speech impairments. The screen is optional and is not required for you to complete.

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD13
05/29/1998	POSITION DESCRIPTION (PD)	13:52:12
	ADD	

Are there any essential functions of this position that require an incumbent to:

NOTE: If this job does not require the below essential elements, DO NOT CHECK.

- ☐ Drive a licensed vehicle?
- ☐ Use a firearm?
- ☐ Lift heavy objects or work in uncomfortable positions for extended periods of time?
- ☐ Be exposed to hazardous working conditions?
- ☐ Frequently communicate in person or by telephone?
- ☒ Spend a major portion of time using a keyboard?
- ☐ Be exposed to any hazards such as traffic or persons with contagious diseases?
- ☐ Visually inspect documents and/or activities and make decisions from those inspections?

OTHER _____

ENTER=NEXT SCRIN	PF3=PREV SCRIN	PF5=PD MENU	PF10=MENU	CLEAR=END
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12. Press Enter to proceed to the next screen.

13. This screen is for the Supervisor's approval.

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD14
05/29/1998	POSITION DESCRIPTION (PD)	13:52:46
	ADD	

SUPERVISOR - I certify that the information listed is, to the best of my knowledge, complete and accurate, and if the position is filled the employee has reviewed the information contained herein.

Name of Supervisor: **JANE DOE**

DATE: **01/01/2000**

Title of Supervisor: **ADM SECTION SUPERVISOR**

NOTE: If submitted electronically, typed name serves as signature. If position is filled, do not submit the PD form until it has been reviewed by the employee.

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PF3=PREV SCRIN

PF4=ADD RECORD

PF5=PD MENU

PF10=MENU

CLEAR=END

14. It is no longer necessary for the employee to sign the PD since the job duties are assigned by the supervisor. KRS 12.060 states in part "... such positions shall be under the supervision, direction and control of the heads of the respective departments and shall perform such duties as the heads of the departments prescribe."

15. The positions immediate supervisor's name should be placed here along with the supervisor's title and date the PD was prepared.

Once the above information has been entered, depending on your level of security, you will press PF4=Add Record. The PD will not be submitted to the Personnel Cabinet until Level #3 has approved it.

UPDATE A PD

1. This sample shows that the first sample PD is incorrect for the percentages of duties, and it needs to be updated.
2. The PD can be updated by the agency up to the point of approval or denial
3. No other approval is necessary from the agency standpoint once the PD has been updated. Updating of a PD does not require a re-approval by your agency. It keeps the original approvals.

TPDV	KENTUCKY PERSONNEL CABINET					PEPCSD01
12/09/1999	POSITION DESCRIPTION (PD)					13:48:26
	Menu Screen					

CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
47	792	01	01	00	00	040

Add a PD =====> _

Work with a PD =====> **X**

Approve / Deny a PD =====> _

EFFECTIVE DATE: **01/01/2000**

ENTER=NEXT SCRN	CLEAR=END	PF10=MENU
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4. This screen is used to enter the position number to be updated.

TPD3	KENTUCKY PERSONNEL CABINET	PEPCSD02
12/09/1999	POSITION DESCRIPTION (PD)	09:54:08
	Listing Screen	PAGE: 1

Seq	POSITION NUMBER	POSITION ACTION	POSITION STATUS	EFFECTIVE DATE	APPROVED/ PROPOSED TITLE	APPROVAL STATUS
* 1	4779201010000040	Establishment	Full-time	01/01/2000	9020	Pending
2	2222222222222222	UPDATE	Full-time	01/01/1999	7303	Pending
3	3333333333333333	UPDATE	Full-time	01/01/1999	7304	Pending
4	4444444444444444	Establishment	Full-time	02/18/1999	7305	Pending
5	5555555555555555	Establishment	Full-time	03/01/1999	7306	Pending
6	6666666666666666	Establishment	Full-time	02/27/1999	7307	Pending
7	7777777777777777	Reclassification	Full-time	02/01/1999	7308	Pending
8	8888888888888888	UPDATE	Full-time	07/01/1999	7309	Pending
9	9999999999999999	Establishment	Full-time	08/25/1999	7300	Pending
10	1010101010101010	Establishment	Full-time	05/16/1999	7312	Pending
11	2323232323232323	UPDATE	Full-time	04/01/1999	7312	Pending

Enter Sequence Number: Inquire __ Update 1 Delete __ Approve __ Copy __

ENTER=NEXT PF5=PD MENU PF7=BACKWARD PF8=FORWARD PF10=MENU CLEAR=END

*NOTE: To update any information on a Pending PD, simply enter the sequence # and press the Enter key. In this case, it would be the job duties and percentages.

How to Update a PD.

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD10
12/09/1999	POSITION DESCRIPTION (PD)	13:50:10
	ADD	

CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
47	792	01	01	00	00	040

Request: Establish **X** Reclass _ Realloc _ Other _____
 Employment: Full-time **X** Part-time _ Interim _

Current Title Code: _____
 Proposed Title Code: **9020**

If filled, name of incumbent: _____

Statement of Duties: Briefly state the main function of the job.
Performs routine clerical work under immediate supervisor.

ENTER=NEXT SCRN	PF3=PREV SCRN	PF5=MENU	PF10=MENU	CLEAR=END
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5. Make your corrections and press the Enter key to save.

6. This screen allows you to enter/correct up to seven primary tasks which shall equal 100%.

12/09/1999	KENTUCKY PERSONNEL CABINET	PEPCSD11
13:50:54	POSITION DESCRIPTION (PD) - ADD	PAGE: 1

List up to seven (7) primary tasks and duties performed by the position.
Begin with the most important duty. Be specific as to the duties and responsibilities of the position.

Seq		Avg % of Time
1	<u>Prepares routine letters and reports or other material</u> <u>using word processing software</u>	55%
2	<u>Files and copies document and other routine office tasks</u> <u>such as faxing documents and answering telephones.</u>	45%
3		000
4		000

ENTER=NEXT SCRN PF3=PREV SCRN PF5=PD MENU PF8=DUTY 5-7 PF10=MENU CLEAR=END

7. Press enter to proceed to additional screens.

You must press enter to save your changes. The updated PD can be viewed immediately by the Personnel Cabinet.

Once the PD has been approved or denied by the Personnel Cabinet, the PD cannot be updated or changed.

COPY FEATURE

1. Key in the position # and work with a PD. Press Enter.
2. If you need to send an updated PD to Classification that may be a small change, but not enough to warrant a change in Classification, you will want to use the COPY feature. (Note, however, to not use this unless you have the original PD on-line.)

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD01
12/09/1999	POSITION DESCRIPTION (PD)	13:48:26
	Menu Screen	

CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
47	792	01	01	00	00	040

Add a PD =====> _

Work with a PD =====> **X**

Approve / Deny a PD =====> _

EFFECTIVE DATE: 01/01/2000

ENTER=NEXT SCRN

CLEAR=END

PF10=MENU

TPD3	KENTUCKY PERSONNEL CABINET	PEPCSD02
12/09/1999	POSITION DESCRIPTION (PD)	09:54:08
	Listing Screen	PAGE: 1

Seq	POSITION NUMBER	POSITION ACTION	POSITION STATUS	EFFECTIVE DATE	APPROVED/ PROPOSED TITLE	APPROVAL STATUS
1	4779201010000040	Establishment	Full-time	01/01/2000	9020	Approved
2						
3						
4						
5						
6						
7						
8						
9						

Enter Sequence Number: Inquire __ Update __ Delete __ Approve __ Copy 1

ENTER=NEXT PF5=PD MENU PF7=BACKWARD PF8=FORWARD PF10=MENU CLEAR=END

3. Go to COPY and put in the Sequence # that you wish to copy. Press enter.

TPDS	KENTUCKY PERSONNEL CABINET	PEPCSD26
06/15/1998	POSITION DESCRIPTION (PD)	13:27:09
	PD COPY	

	CAB	DEPT	DIV	BR	SECT	UNIT	EMP
PD to be COPIED:	47	792	01	01	00	00	040
PD to be CREATED:	47	792	01	01	00	00	041

EFFECTIVE DATE: 01/01/2000

PF3=PREV

PF10=MENU

CLEAR=END

4. The only information that may be changing is the serial # and the effective date. The system will copy the existing PD to the PD to be created. This eliminates you having to retype information that may not be changing. You can change any of the information. Once information has been changed, press enter.

How to Copy a PD

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD10
12/09/1999	POSITION DESCRIPTION (PD)	13:50:10
	ADD	

CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
47	792	01	01	00	00	041

Request:	Establish	X	Reclass	_	Realloc	_	Other	=====
Employment:	Full-time	_	Part-time	_	Interim	_		

Current Title Code: _____
Proposed Title Code: **9020**

If filled, name of incumbent: _____

Statement of Duties: Briefly state the main function of the job.
Performs routine clerical work under immediate supervisor.

ENTER=NEXT SCRN PF3=PREV SCRN PF5=MENU PF10=MENU CLEAR=END

5. This screen is used to enter the action being requested.
6. Change the data as needed and press Enter to proceed to the next screen, or you may clear the screen to end processing.

7. This screen allows you to enter up to seven primary tasks which shall equal 100%.

Seq	Avg % of Time
1	55%
2	45%
3	000
4	000

ENTER=NEXT SCR N PF3=PREV SCR N PF5=PD MENU PF8=DUTY 5-7 PF10=MENU CLEAR=END

8. Change data as needed and press Enter to proceed to the next screen, or you may clear the screen to end processing.

11. This screen indicates the essential functions of an incumbent for Americans with Disabilities Act (ADA), to ensure communication accessibility for individuals with visual and speech impairments. The screen is optional and is not required for you to complete.

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD13
05/29/1998	POSITION DESCRIPTION (PD)	13:52:12
	ADD	

Are there any essential functions of this position that require an incumbent to:

NOTE: If this job does not require the below essential elements, DO NOT CHECK.

- ☐ Drive a licensed vehicle?
- ☐ Use a firearm?
- ☐ Lift heavy objects or work in uncomfortable positions for extended periods of time?
- ☐ Be exposed to hazardous working conditions?
- ☐ Frequently communicate in person or by telephone?
- ☒ Spend a major portion of time using a keyboard?
- ☐ Be exposed to any hazards such as traffic or persons with contagious diseases?
- ☐ Visually inspect documents and/or activities and make decisions from those inspections?

OTHER _____

ENTER=NEXT SCRIN	PF3=PREV SCRIN	PF5=PD MENU	PF10=MENU	CLEAR=END
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12. Press Enter to proceed to the next screen.

13. This screen is for the Supervisor's approval.

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD14
05/29/1998	POSITION DESCRIPTION (PD)	13:52:46
	ADD	

SUPERVISOR - I certify that the information listed is, to the best of my knowledge, complete and accurate, and if the position is filled the employee has reviewed the information contained herein.

Name of Supervisor: **Jane Doe**

DATE: **01/01/2000**

Title of Supervisor: **Supervisor**

NOTE: If submitted electronically, typed name serves as signature. If position is filled, do not submit the PD form until it has been reviewed by the employee.

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PF3=PREV SCRIN

PF4=ADD RECORD

PF5=PD MENU

PF10=MENU

CLEAR=END

14. It is no longer necessary for the employee to sign the PD since the job duties are assigned by the supervisor. KRS 12.060 states in part "... such positions shall be under the supervision, direction and control of the heads of the respective departments and shall perform such duties as the heads of the departments prescribe."

Once the above information has been entered, you will press PF4=Add Record to send it to the Personnel Cabinet. Pressing any other key will not save your work.

NOTE: If you need to send an updated PD to Classification that may be a small change, but not enough to warrant a change in Classification, you will want to use the COPY feature. (Note, however, to not use this unless you have the original PD on-line.) In order for the Personnel Cabinet to identify these updates, we are requiring that you enter the word "UPDATE" next to the Other field as the type of request. See next page.

Be sure to review that the name of the immediate supervisor is correct.

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD10
05/29/1998	POSITION DESCRIPTION (PD)	13:50:10
	ADD	

CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
—	—	—	—	—	—	—

Request: Establish _ Reclass _ Realloc _ Other **UPDATE**
 Employment: Full-time _ Part-time _ Interim _

Current Title Code: _____
 Proposed Title Code: _____

If filled, name of incumbent: _____

Statement of Duties: Briefly state the main function of the job.

ENTER=NEXT SCRN	PF3=PREV SCRN	PF5=MENU	PF10=MENU	CLEAR=END
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APPROVE A PD

TPDV	KENTUCKY PERSONNEL CABINET	PEPCSD01
12/09/1999	POSITION DESCRIPTION (PD)	13:48:26
	Menu Screen	

CABINET	DEPARTMENT	DIVISION	BRANCH	SECTION	UNIT	EMPLOYEE
47	792	01	01	00	00	040

Add a PD =====> _

Work with a PD =====> _

Approve / Deny a PD =====> **X**

EFFECTIVE DATE: **01/01/2000**

ENTER=NEXT SCRN

CLEAR=END

PF10=MENU

TPD3	KENTUCKY PERSONNEL CABINET	PEPCSD02
12/09/1999	POSITION DESCRIPTION (PD)	09:54:08
	Approval Listing	PAGE: 1

Seq	POSITION NUMBER	POSITION ACTION	POSITION STATUS	EFFECTIVE DATE	AGENCY LEVEL 1 2 3	P	C
						R	L
						O	A
						C	S
1	4779201010000040	Establishment	Full-time	01/01/2000			
2	2222222222222222	UPDATE	Full-time	01/01/1999	A		
3	3333333333333333	UPDATE	Full-time	01/01/1999	A		
4	4444444444444444	Establishment	Full-time	02/18/1999	A		
5	5555555555555555	Establishment	Full-time	03/01/1999	A	A	
6	6666666666666666	Establishment	Full-time	02/27/1999	A	A	
7	7777777777777777	Reclassification	Full-time	02/01/1999	A	A	
8	8888888888888888	UPDATE	Full-time	07/01/1999	A		
9	9999999999999999	Establishment	Full-time	08/25/1999	A		
10	1010101010101010	Establishment	Full-time	05/16/1999			
11	2323232323232323	UPDATE	Full-time	04/01/1999	A		

Enter Sequence Number to Update: 1

ENTER=NEXT PF5=PD MENU PF7=BACKWARD PF8=FORWARD PF10=MENU CLEAR=END

TPDV
05/29/1998

KENTUCKY PERSONNEL CABINET
POSITION DESCRIPTION (PD)
Approval Screen

PEPCSD09
13:55:45

Department: 47-792
Position Number: 01-01-00-00-000
Position Action: Establishment
Proposed Title: 9020 CLERICAL ASST
Effective Date: 01/01/2000

Agency Level #1 _
Agency Level #2 _
* Agency Level #3 **A** (A=APPROVED D=DENIED)
Processing _
Classification _

FOR PERSONNEL CABINET PROCESSING ONLY:

DATE _____

ENTER=UPDATE PF3=PREV PF5=PD MENU PD10=MENU CLEAR=END

*Note that the PD has to be approved at level #3 in order for the Personnel Cabinet to be able to approve or deny.

The level #1 and #2 are optional depending on the Agency.